

## Banking Authorization (EFT) and **Automatic Investment Form**

Use this form to link your bank account to your Saturna account and/or set up periodic investment.

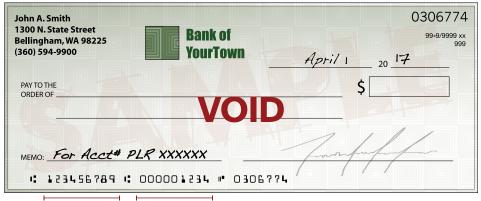
A. Client Information	
Account Owner / Custodian / Name of Trust	
Full Legal Name	Date of Birth (MM-DD-YYYY)
Joint Owner / Minor / Authorized Signer (if applicable)	
Full Legal Name	Date of Birth (MM-DD-YYYY)
Mutual Fund Account Number(s)	Preferred Phone
	Email
☐ Update all accounts under this registration	
B. Bank Information	
B. Bank Information  ☐ Add new bank account  ☐ If a linked bank account already exists, please choose option b	elow:
☐ Add new bank account  If a linked bank account already exists, please choose option b	nk account
☐ Add new bank account  If a linked bank account already exists, please choose option b  ☐ Keep previously linked bank account and add additional bank	nk account
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☐ Add new bank account ☐ If a linked bank account already exists, please choose option b ☐ Keep previously linked bank account and add additional bank account(s) and replace with new bank	nk account k account
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☐ Add new bank account ☐ Keep previously linked bank account and add additional bank account and add additional bank account(s) and replace with new bank Bank Name	nk account k account

Please allow at least three (3) business days for processing. Supporting bank documentation must be submitted with your request.

Acceptable supporting documentation for a bank account includes:

- \* MICR encoded check with the full account name imprinted (temporary checks are not accepted)
- \* Bank account statement including the full account name, full account number, and bank name
- \* Letter written by an employee of the bank providing the full account name, number and routing number. This letter must be on bank letterhead and signed by an authorized employee of your bank.

At least one name on the bank account must match one of the Saturna account holders.



Mail or fax completed forms to: **Saturna Capital** P.O. Box N Bellingham, WA 98227-0596

Fax: (360) 734-0755

**ABA Routing Number** 

**Account Number** 

## C. Automated Investment Plan (optional)

Complete this section to initiate automated periodic investments into your account.

	<b>\$25 Minimum Per Fund</b> after initial minimum	Specify Period			Start Date (MM-DD-YYYY)	
Amana Income	\$		Monthly		Quarterly	
Amana Growth	\$		Monthly		Quarterly	
Amana Developing World	\$		Monthly		Quarterly	
Amana Participation	\$		Monthly		Quarterly	
Saturna Growth	\$		Monthly		Quarterly	
Saturna International	\$		Monthly		Quarterly	
Saturna Core	\$		Monthly		Quarterly	
Saturna Global High Income	\$		Monthly		Quarterly	
Saturna Short-Term Bond	\$		Monthly		Quarterly	
Saturna Bond Income	\$		Monthly		Quarterly	
Saturna Sustainable Equity	\$		Monthly		Quarterly	
Saturna Sustainable Bond	\$		Monthly		Quarterly	

Form must be received with enough processing time prior to selected "start date" or automated investments will begin the following month. If no start date is chosen, automatic payments will start being processed on the 21st day of each month. To cancel or change periodic investments, please call 1-800-SATURNA.

## **D. Signatures**

By signing this form, I authorize Saturna Capital to add or change the bank account linked to my Saturna Capital accounts to purchase shares or send redemption proceeds via EFT. If I completed Section C, I acknowledge that I have received and read a current prospectus and agree to be bound by its terms. If my banking instructions have changed, there will be a 15 day hold on redemptions via EFT. There is no fee to use the EFT service through Saturna Capital, although other financial institutions may charge transaction fees.

Any changes to joint accounts require the signatures of both account owners.

Establishing a standing authorization is required to transfer funds electronically between my Saturna account and my account at another United States financial institution. It is the policy of Saturna Capital to use consumer reports in connection with establishing an electronic fund transfer service and for any other authorized purpose outlined in the FCRA [15 U.S.C. § 1681b]. Such inquiries into a consumer report will be used for legitimate business purposes, where it is necessary for establishing electronic fund transfers in connection with a business transaction that is initiated by me or to review an account to determine whether I continue to meet the terms of the account. Any other purposes will be in accordance with Saturna's privacy statement

By signing this form, I authorize Saturna to disclose information and receive information from a third-party consumer reporting agency, in connection with my request to establish electronic fund services.

In the event my request is denied, or the services are suspended or closed on the basis, in whole or in part, from the information in the consumer report, Saturna Capital will provide a notice of adverse action to me. Written and/or electronic notices will contain the following information:

- · Summary of my rights under FCRA
- Adverse action was based on information in the consumer report;
- Consumer reporting agency did not make the decision.
- Consumer reporting agency name, address, and telephone number
- Consumer's right to obtain a free consumer report within 60 days;
   and
- Consumer's right to dispute the accuracy or completeness of information contained in the consumer report

Signature	Date	
Joint Signature	Date	

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