



# Amana Mutual Funds Trust

FOLLOWING PRINCIPLES OF ISLAMIC FINANCE

## Worksheet for Hajj Financial Planning

### Expected Cost of Hajj (not including taxes)

Replace numbers in the shaded areas

1. In how many years do you plan to make Hajj? .....
2. The current cost of Hajj per person: .....
3. Inflation factor (inflation of 5% annually): .....
4. Total estimated cost of Hajj per person: .....

### How Much Should Be Invested (assuming an 8% rate of return)

#### Lump Sum Investment

The following represents a lump sum amount, assuming an 8% annual return rate, potentially necessary to reach the Total Estimated Cost of Hajj per person specified in Line 4 in the time specified in Line 1.

Lump Sum Investment Amount: .....

#### Periodic Investment

The following represent target amounts per the indicated period, assuming an 8% annual return rate, potentially necessary to reach the Total Estimated Cost of Hajj per person specified in Line 4 in the time specified in Line 1.

Annual Target Amount: .....

Quarterly Target Amount: .....

Monthly Target Amount: .....

*This hypothetical example does not represent the actual performance of any investment. It is meant for educational purposes only and is not intended to be investment advice. The example assumes you invest at the beginning of the period and redeem at the end of the period, and assumes the reinvestment of all dividends and capital gains.*

**Please consider an investment's objectives, risks, charges and expenses carefully before investing. For this and other important information about the Amana Funds, please obtain and carefully read a free prospectus or summary prospectus from [www.amanafunds.com](http://www.amanafunds.com) or by calling toll-free 1-800-728-8762.**

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